

**EXHIBIT 2**  
**General Electric Company**  
**Balance Sheet December 31, 2005**  
(in millions)

<b>Assets</b>	<b>As Reported</b>	<b>Adjustments</b>	<b>As Restated</b>
Current assets	\$389,886	—	\$389,886
Property, plant, equipment, net	67,528	—	67,528
All other assets	87,446	(9,075) <sup>A</sup>	78,371
Assets of discontinued operations	46,756	—	46,756
<b>Total assets</b>	<u>\$673,342</u>	<u>(\$9,075)</u>	<u>\$664,267</u>
<b>Liabilities and equity</b>			
Current liabilities	\$204,927	—	\$204,927
Long-term borrowings	212,281	—	212,281
Investment contracts	45,432	—	45,432
Other liabilities	40,632	—	40,632
Deferred income taxes	16,330	(1,579) <sup>B</sup>	14,751
Interest of discontinued operations	36,332	—	36,332
<b>Total liabilities</b>	<u>\$555,934</u>	<u>(\$ 1,579)</u>	<u>\$554,355</u>
Minority interest	8,054	—	8,054
Common stock	669	—	669
Other capital	25,227	—	25,227
Retained earnings	98,117	— <sup>C</sup>	98,117
Other comprehensive income	2,667	(7,496) <sup>D</sup>	(4,829)
Less treasury stock	(17,326)	—	\$ 17,326
<b>Total shareholders' equity</b>	<u>109,354</u>	<u>(7,496)</u>	<u>101,858</u>
<b>Total liabilities and shareholders' equity</b>	<u>\$673,342</u>	<u>(\$9,075)</u>	<u>\$664,267</u>

A) \$ 1,184 Funding status of plans, as of 12/31/05  
10,259 Existing net pension assets recognized, as of 12/31/05  
\$ 9,075 Reduction in net pension assets on balance sheet, by reducing prepaid pension cost

B) \$ 9,075 Reduction in prepaid pension asset  
17.4% Effective tax rate during 2005  
\$ 1,579 Reduction in deferred income taxes

C) No transition obligation exists as of 12/31/05.

D) \$ 9,075 Reduction in prepaid pension asset  
(1,579) Tax effects of reduction of prepaid pension asset  
7,496 Net reduction in reported funding status of plans  
( — ) Retained earnings adjustment  
\$ 7,496 Comprehensive income adjustment