

EXHIBIT 6
ROIC and MVA
(figures in millions)

Panel A: Return on Operating Invested Capital

After-tax operating income	\$ 246	\$ 260
Replacement value of operating assets	1,908	2,009
Average return on operating invested capital	12.89%	12.94%

Panel B: Market Value Added

Total value of firm operations	\$2,301	\$ 2,810
Book value operating invested capital in place as of October 31	\$1,987	\$ 2,263
Market value added as of October 31	\$ 314	\$ 547